



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

April 28, 2026

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **NICKEL 28 CAPITAL CORP.**
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that the Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

1	ISIN:	CA65401N1078
	CUSIP:	65401N107
2	Date Fixed for the Meeting:	June 23, 2026
3	Record Date for Notice:	May 14, 2026
4	Record Date for Voting:	May 14, 2026
5	Beneficial Ownership Determination Date:	May 14, 2026
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON SHARES
8	Business to be conducted at the meeting:	Annual General
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	NO
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

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